

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



GLOBAL TECH (HOLDINGS) LIMITED

耀科國際(控股)有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 143)

**PROPOSED RIGHTS ISSUE ON THE BASIS OF
ONE (1) RIGHTS SHARE FOR EVERY TWO (2) EXISTING SHARES HELD
ON THE RECORD DATE AT THE SUBSCRIPTION PRICE OF
HK\$0.170 PER RIGHTS SHARE**

**COMMENCEMENT OF DEALINGS IN THE SHARES
ON AN EX-RIGHTS BASIS**

Reference is made to the announcements issued by Global Tech (Holdings) Limited (the “**Company**”) dated 26 January 2017 and 8 March 2017 (the “**Announcement(s)**”) in relation to the Rights Issue. Unless provided otherwise, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

Pursuant to the expected timetable of the Rights Issue set out in the Announcement, the last day of dealings in the Shares on a cum-rights basis is Tuesday, 28 March 2017. The closing price per Share as quoted on the Stock Exchange on Tuesday, 28 March 2017 was HK\$0.28.

Dealings in the Shares on an ex-rights basis shall commence on Wednesday, 29 March 2017.

The Rights Issue is conditional, inter alia, upon the fulfilment of the conditions set out under the section headed “Conditions of the Underwriting Agreement” in the Announcement. In particular, it is subject to the Underwriting Agreement not being terminated. Accordingly, the Rights Issue may or may not proceed.

Dealings in the Rights Shares in nil-paid form are expected to take place from Tuesday, 18 April 2017 to Tuesday, 25 April 2017 (both dates inclusive).

* *For identification purpose only*

Any Shareholders or other persons contemplating selling or purchasing Shares and/or nil-paid Rights Shares up to the date when the conditions of the Rights Issue are fulfilled (and the date on which the Underwriter' rights of termination of the Underwriting Agreement cease) will bear the risk that the Rights Issue could not become unconditional and may not proceed. Shareholders and the public are reminded to exercise caution when dealing in the securities of the Company.

By Order of the Board
Global Tech (Holdings) Limited
DU Jun
Chairman

Hong Kong, 28 March 2017

As at the date of this announcement, the Board comprises 9 Directors, of which 2 are executive Directors, namely Mr. HUANG Zhen Qian and Mr. SO Haw Herman, 4 are non-executive Directors, namely Mr. DU Jun, Mr. LI Xiang Yu, Mr. CUI Ming Hong and Mr. YANG Li Ming, and 3 are independent non-executive Directors, namely Mr. WONG Chun Man, Mr. TSE Yung Hoi and Mr. NG Man Kung.