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GLOBAL TECH (HOLDINGS) LIMITED

耀科國際(控股)有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 143)

**REVISED EXPECTED TIMETABLE FOR THE
PROPOSED RIGHTS ISSUE ON THE BASIS OF
ONE (1) RIGHTS SHARE FOR EVERY TWO (2) EXISTING SHARES HELD
ON THE RECORD DATE AT THE SUBSCRIPTION PRICE
OF HK\$0.170 PER RIGHTS SHARE**

Reference is made to the announcements issued by Global Tech (Holdings) Limited (the “**Company**”) dated 26 January 2017 and 17 February 2017 (the “**Announcements**”) in relation to the very substantial acquisition and the proposed Rights Issue, and the delay in despatch of circular in relation to the very substantial acquisition respectively. We would like to notify the Shareholders that the circular had been despatched on 3 March 2017 and the EGM is to be held on 22 March 2017. Unless provided otherwise, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

REVISED EXPECTED TIMETABLE

Given that the Rights Issue shall take place after, and is conditional upon, the completion of the acquisition, the expected timetable for the Rights Issue will be revised as follows:

* *For identification purpose only*

2017

(Hong Kong time)

Last day of dealings in Shares on cum-rights basis	Tuesday, 28 March
First day of dealings in Shares on ex-rights basis	Wednesday, 29 March
Latest time for lodging transfers of shares in order to qualify for the Rights Issue	4:30p.m. Thursday, 30 March
Register of members of the Company closes (both days inclusive)	Friday, 31 March to Friday, 7 April
Record Date	Friday, 31 March
Register of members of the Company re-opens	Monday, 10 April
Prospectus Posting Date	Wednesday, 12 April
First day of dealings in nil-paid Rights Shares	9:00a.m. Tuesday, 18 April
Latest time for splitting nil-paid Rights shares	4:30 p.m. Thursday, 20 April
Last day of dealings in nil-paid Rights Shares	4:00 p.m. Tuesday, 25 April
Latest Time for Acceptance as well as application for excess Rights Shares and payment for the Rights Shares	4:00 p.m. Friday, 28 April
Latest Time for Termination of the Underwriting Agreement by the Underwriter and the Rights Issue becomes unconditional	4:00 p.m. Thursday, 4 May
Announcement of the results of the Rights Issue	Wednesday, 10 May
Despatch of refund cheques for the Rights Issue	Thursday, 11 May
Despatch of certificated for fully-paid Rights Shares	Thursday, 11 May
Commencement of dealings in fully-paid Rights Shares	9:00 a.m. Friday, 12 May

2017

(Singapore time)

Last day of dealings in Shares on cum-rights basis	Tuesday, 28 March
First day of dealings in Shares on ex-rights basis	Wednesday, 29 March
Record Date	Friday, 31 March
Prospectus Posting Date	Wednesday, 12 April
First day of dealings in nil-paid Rights Shares	9:00 a.m. Tuesday, 18 April
Latest day for splitting nil-paid Rights shares	Tuesday, 25 April
Last day of dealings in nil-paid Rights Shares	Tuesday, 25 April
Latest Time for Acceptance as well as application for excess Rights Shares and payment for the Rights Shares	4:00 p.m. Tuesday, 2 May
Announcement of the results of the Rights Issue	Wednesday, 10 May
Despatch of refund cheques for the Rights Issue	Friday, 12 May
Commencement of dealings in fully-paid Rights Shares	9:00 a.m. Friday, 12 May

In the event of any further change to the expected timetable for the Rights Issue, further announcement will be made by the Company as and when necessary.

All times and dates in this announcement refer to Hong Kong/Singapore local times and dates. Dates or deadlines specified in the expected timetable above are indicative only and may be extended or varied by the Company. Any changes to the expected timetable will be published or notified to the Shareholders as and when appropriate.

By Order of the Board of
Global Tech (Holdings) Limited
DU Jun
Chairman

Hong Kong, 8 March 2017

As at the date of this announcement, the Board comprises nine Directors, of which (i) two are executive Directors, namely Mr. HUANG Zhen Qian and Mr. SO Haw Herman; (ii) four are nonexecutive Directors, namely Mr. DU Jun, Mr. LI Xiang Yu, Mr. CUI Ming Hong and Mr. YANG Li Ming; and (iii) three are independent non-executive Directors are Mr. WONG Chun Man, Mr. TSE Yung Hoi and Mr. NG Man Kung.